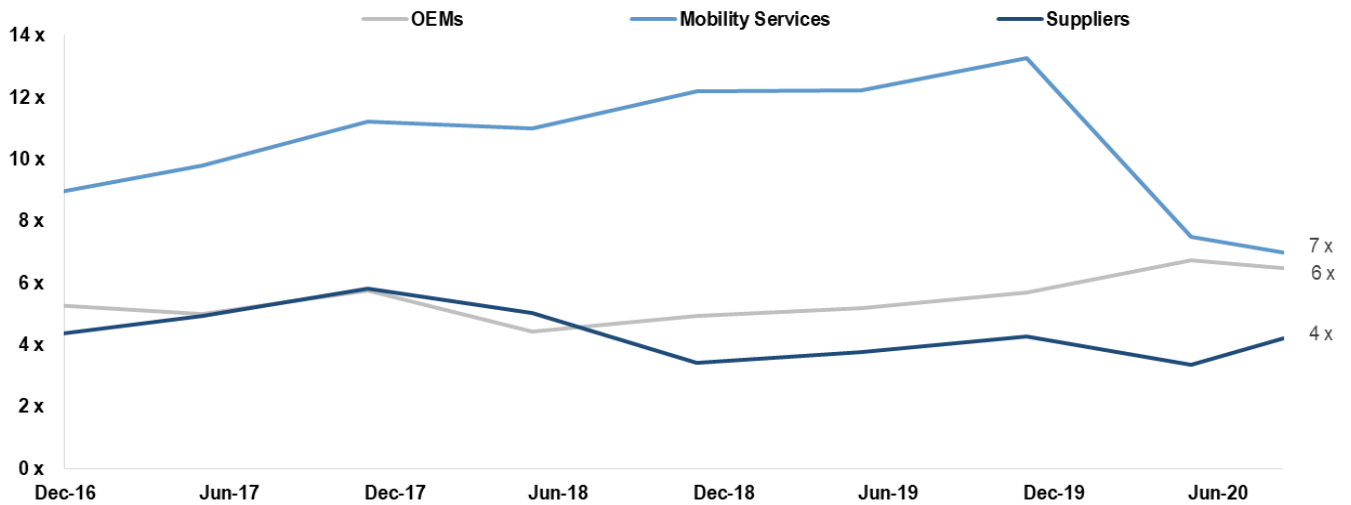
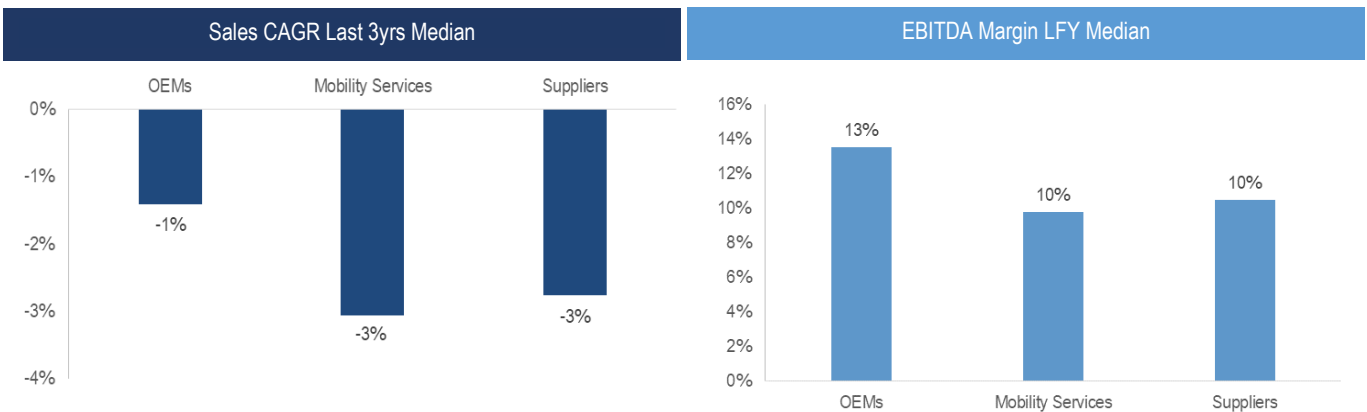




EBITDA Multiple (Median Mid Cap-30%) Q4 2016 – Q3 2020



Sales CAGR & EBITDA Margin



Industry Specific Transactions

Date	Target	Status	Target Geography	Acquirer	Value in €
Sep 20	Korea Auto Glass Co., Ltd.	Announced	South Korea	KCC Corporation	0,8 bn
Aug 20	Vitesco Technologies Korea Co., Ltd.	Announced	South Korea	Continental Aktiengesellschaft	0,2 bn
Jul 20	Brake Parts Inc.	Closed	United States	First Brands Group, LLC	0,4 bn
Jul 20	Chengdu Gaoyuan Automobile Industries Company Limited	Announced	China	Chengbao Automobile International Company Ltd.; Geely	0,1 bn
Jun 20	Zoox Inc.	Closed	United States	Amazon.com, Inc.	1,2 bn
Jun 20	National Electric Vehicle Sweden AB	Closed	Sweden	China Evergrande New Energy Vehicle Group Limited (SE	0,3 bn
Mai 20	China XD Plastics Company Limited	Announced	United States	Faith Dawn Limited	1,0 bn
Jun 20	R.H. Sheppard Co, Inc.	Closed	United States	Bendix Commercial Vehicle Systems LLC	0,1 bn
Feb 20	Southern Comfort Conversions, Inc.	Closed	United States	FOX Factory, Inc.	0,3 bn
Jan 20	Renk Aktiengesellschaft	Announced	Germany	Triton	0,5 bn
Jan 20	Renk Aktiengesellschaft	Announced	Germany	Triton	0,2 bn
Jan 20	Delphi Technologies PLC	Announced	Jersey	BorgWarner Inc.	3,7 bn
Dez 19	Fiat Chrysler Automobiles N.V.	Announced	United Kingdom	Peugeot S.A.	40,5 bn