



Blue Tree Group is an investment banking boutique based in Munich, Germany, with a strong focus on mid-sized and fast-growing “technology-enabled” businesses. Blue Tree Group – Investment Banking frequently advises in international m&a buy- and sell-side transactions as well as in equity and debt financings. It commands three industry focused sector teams which are dedicated to perfectly assist companies from the Technology, Media & Consumer Goods as well as from the Software space. Our clients include pre-IPO companies, listed companies as well as growth financed firms and traditional hidden mid-sized champions from the German-speaking countries and the Benelux regions.

## To strengthen our three sectors teams in Munich in Q1 2023, we are hiring: **Investment Banking Analysts (m/f/d)**

### Primary Responsibilities

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- Drafting and reviewing marketing materials and other documentation including pitches, teasers, information memorandums and management presentation;
- Being involved in transaction process management, supporting the deal team to ensure parties keep to deadlines and all issues are addressed;
- Analysis and explanation of business information and preparation of financial models (balance sheet, P&L and cash flow statement)
- Financial modelling of Dilution-, Opex- and LBO-Models; and
- Industry-specific research and business development assignments.

### Prerequisites

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- Graduate or 1<sup>st</sup> work experience in investment banking
- Bachelor’s or Master’s degree with a strong academic track record;
- Relevant internships or working experience in the corporate finance advisory or investment banking sector such as experience in M&A or ECM/ financing transactions;
- Excellent communication skills in speaking and writing in German and English;
- Excellent knowledge of Microsoft Office;
- Strong demand to grow personally and professionally;
- Strong interest in technology-related business models; and
- Ability to work independently and enjoy taking on responsibility.

### What we offer You

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As an integral part of our team, you will be personally supported from day one. We offer you an environment to learn, grow and outperform your peers in the financial industry.

### Your Application:

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We are looking forward to meeting you. Please address your application including a letter of motivation, curriculum vitae, and references to:

**Blue Tree Group GmbH**  
**Mr. Janek Rung, Analyst**  
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